Flagstick and Flightpath Worksheet – Aligning Goals with Visualization

Financial Goal (The Flagstick)	Visualization (Flight Path – What You See and Feel)	Next Shot (This Week's Action)
E.g., Pay off $15,000 credit card debt in 12 months	Picture yourself debt-free, with stress lifted and credit score improved	Set up $500/month automatic debt repayment
E.g., Save $25,000 for home down payment in 3 years	Imagine signing the papers and stepping into your first home	Open a high-interest savings account and start transfers
E.g., Reach $1M net worth by age 60	Visualize reviewing your retirement balance confidently, with peace of mind	Book a session with financial advisor to assess current trajectory