Pre-Round Planner for Financial Goals: Visualization & Objectives

Category	My Notes
Visualized Goal (What I see clearly in my future)	
SMART Objective (Specific, Measurable, Achievable, Relevant, Time-bound)	
Current Status (Where am I today?)	
Next Step (One action I can take this week)	
Emotional Cue (Why this matters to me)	
Frequency of Review (Daily, Weekly, Monthly)	